

LGU Guarantee Corp.

Project Guaranteed

Instrument	Caloocan City Katipunan Bonds - Series "B"
Project	City Hall Park with Commercial Area & Toll Parking
Loan Amount	PHP 225,000,000.00
Issue Date	December 5, 2000
Term	Seven (7) years with interest payable every 6 months and equal principal amortization for 6 years
Pricing	182-day T-bill + 2%
Credit Rating	Ba
Status	Fully redeemed
Participating Financial Institution	PNB-Trustee; RCBC Cap-Underwriter; PCI Cap-Underwriter



LOCAL GOVERNMENT UNIT