

LGU Guarantee Corp.

Project Guaranteed

Instrument	Caloocan City Katipunan Bonds - Series "A"
Project	New Poblacion Public Market
Loan Amount	PHP 185,000,000.00
Issue Date	December 5, 2000
Term	Seven (7) years with interest payable every 6 months and equal principal amortization for 6 years
Pricing	182-day T-bill + 2%
Credit Rating	Ba
Status	Fully redeemed on May 14, 2003
Participating Financial Institution	PNB-Trustee; RCBC Cap-Underwriter; PCI Cap-Underwriter



LOCAL GOVERNMENT UNIT